

EXHIBIT

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We need a global real estate cash flow.

Thanks,
Mak

From: Chandra Burgher
Sent: Thursday, August 07, 2014 2:44 PM
To: Mary Ann Lawrence
Subject: Riverside Crossing

Hi Mak,

I have reviewed both overviews on the project – Gemini’s and Capital’s – neither of them address the specifics of the equity piece that I can find so we still need to get information to complete the sentence below.

The borrowing entity, Riverside Crossing, LLC, will be a single asset entity owned by Christopher La Mack and Dante Massaro, they will be selling ____ % to raise equity with investors.

I also have not seen any information on NOI or annually debt repayment requirements. Even the audited financial statement does not list actual \$\$ payable. The consolidated statement is not very detailed and the subsidiaries listed for Gemini Real Estate Advisors, LLC does not align with the Bank Account Summary provided to us with various “Gemini” funds and development holdings. Do you know if everything on that list has the same ownership structure as Gemini Real Estate Advisors, LLC?

Let me know, thanks.

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